







Ceiling Height at Grade

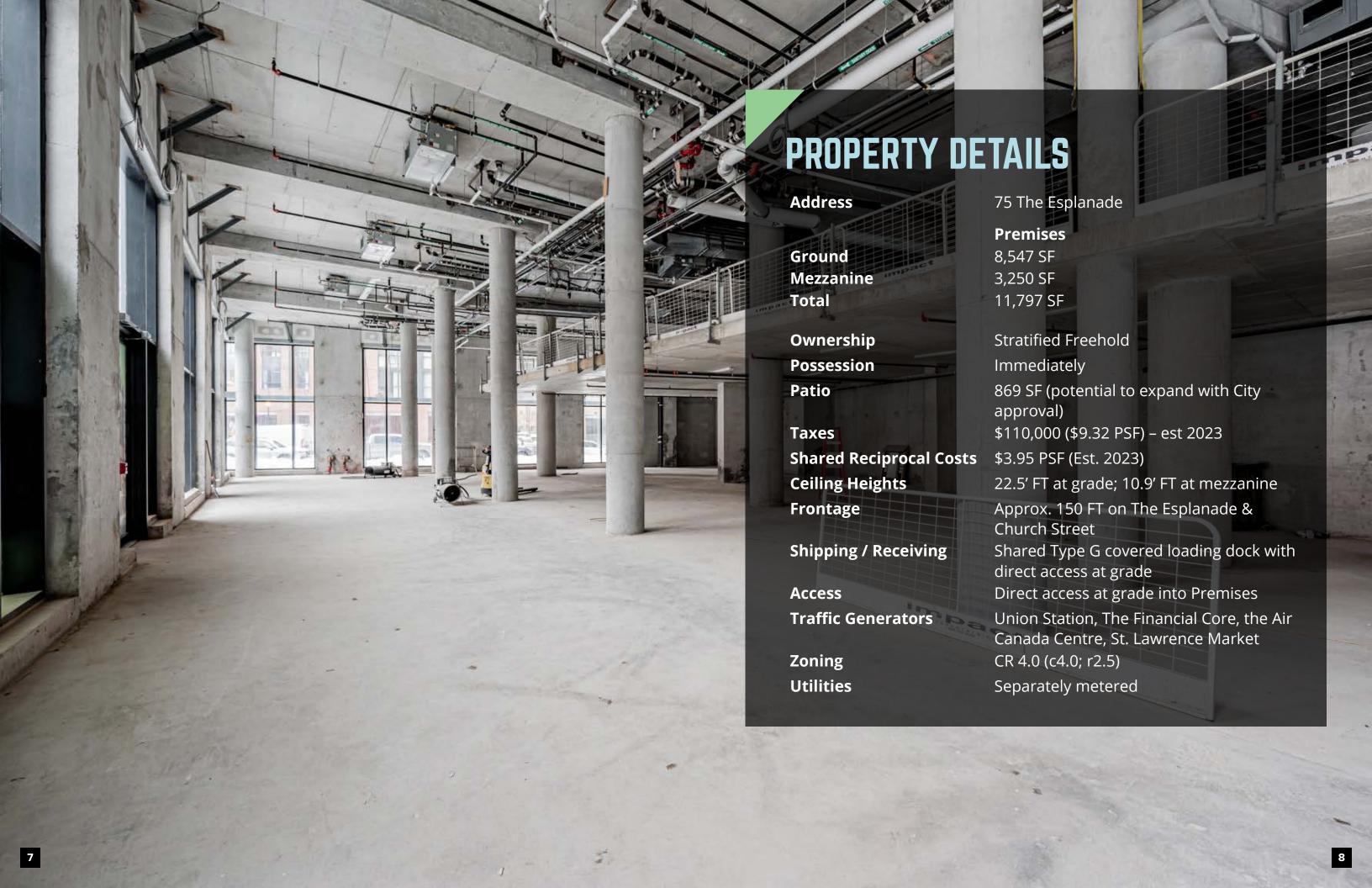


Residential Units

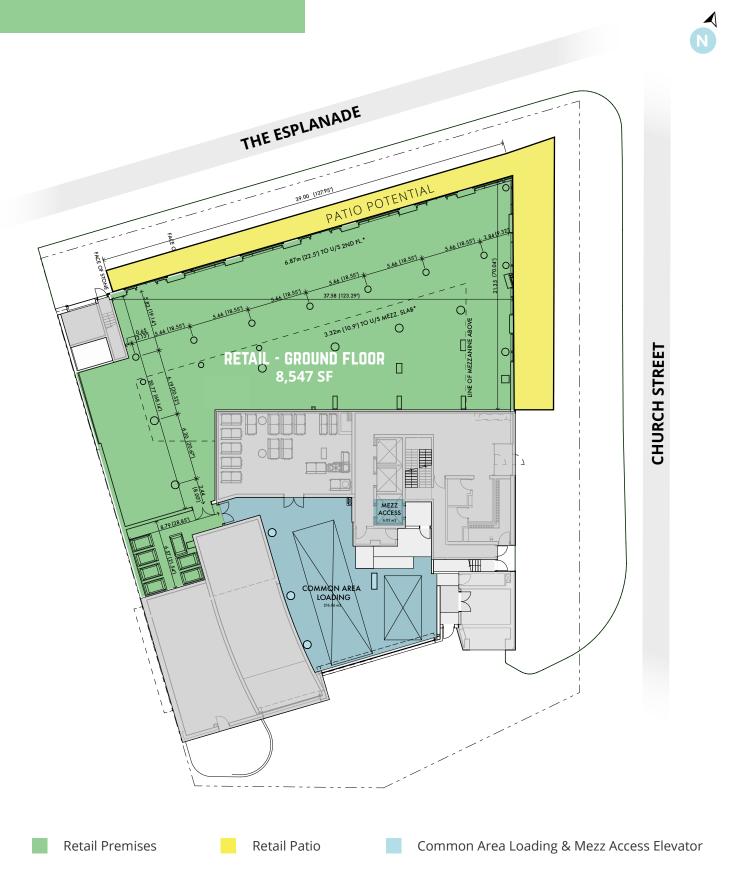


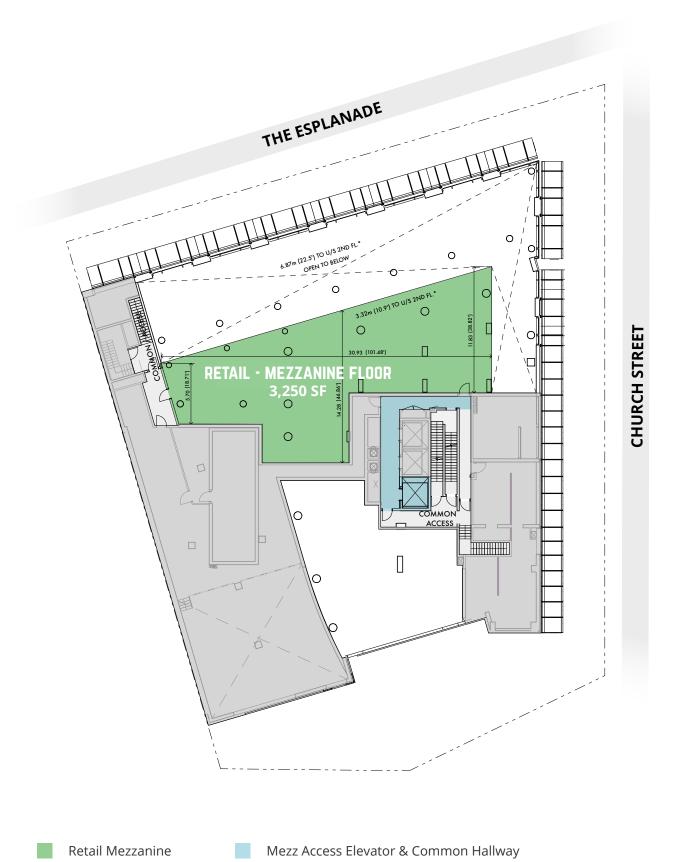






FLOOR PLAN





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SAMPLE RESTAURANT LAYOUT





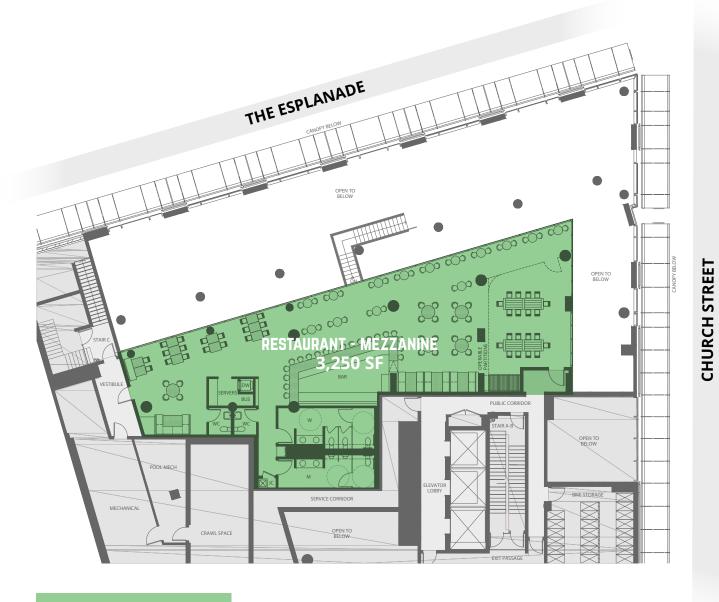


SEATS SUMMARY

Level 1 235 Seats
Patio (On Site) 46 Seats
Patio (Curbside) 124 Seats
Total 405 Seats

Restaurant Premises

Signature Large Format Patio



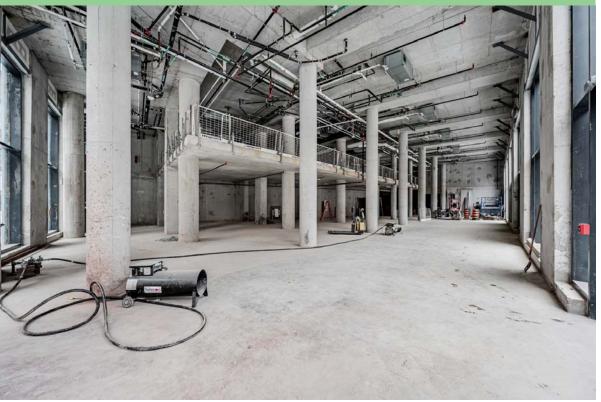
SEATS SUMMARY

Mezzanine 126 Seats **Total 126 Seats**

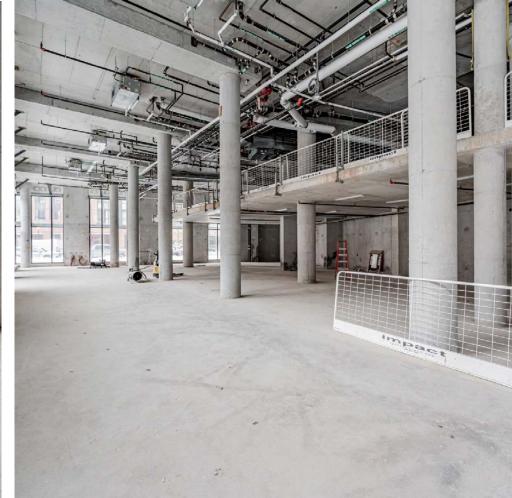
Restaurant Mezzanine

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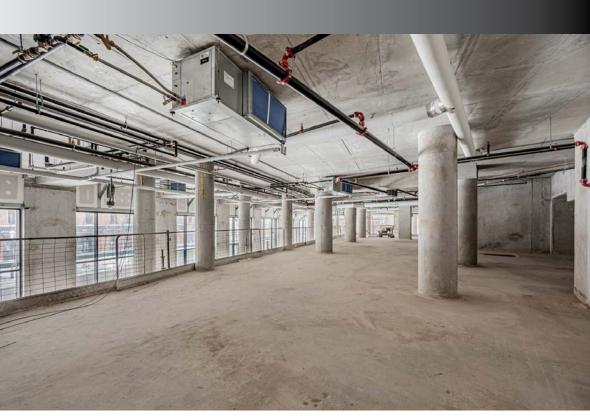
GROUND FLOOR

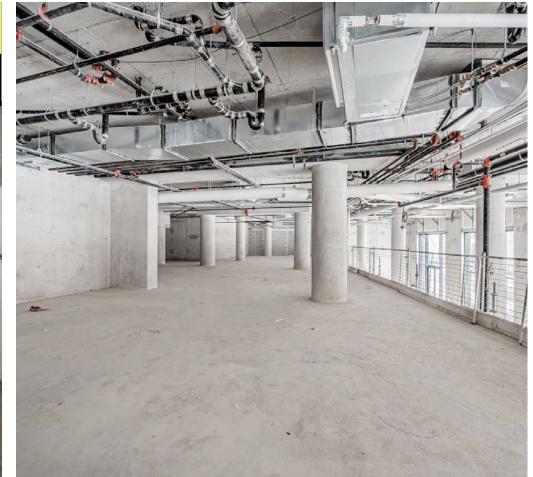






MEZZANINE











NEIGHBOURHOOD OVERVIEW

Ideally situated adjacent to the Financial District, the Property is set in the gateway of the historic St. Lawrence Market neighbourhood. Home to the renowned St. Lawrence Market complex, this neigbourhood features the city's most historic architecture, exciting theatre, quaint shops, and charming restaurants. Notable landmarks in the area include St. James Cathedral, Sony Centre, Hockey Hall of Fame, Berczy Park, and the Gooderham Building. Visitors can easily access the TTC, GO Transit, UP Express, and VIA Rail at Union Station, just a 5-minute walk from the Property.

DEMOGRAPHICS

Within 1km Radius | Statistics Canada, 2022



49,794

Total Population



28%

Growth Rate (2015-2020)



278,121

Daytime Population



\$133,878

Average Household Income



35

Median Age

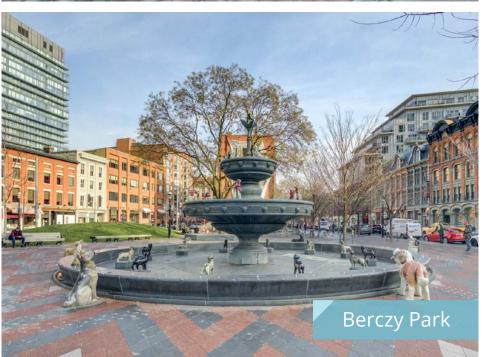


49%

Education (Bachelor Degree or Higher)















- 1 The Casablanca Tobacconist
- 2 Irish Embassy
- 3 Cantina Mercatto
- 4 Aroma Espresso Bar
- **5** Green Box
- 6 Tim Hortons
- **7** East Thirty-Six

- Uncle Tony's Pizzeria
- 9 Pravda
- **10** SukhoTHAI
- 11 Altitude Athletic Training
- 12 Third Wave Coffee
- **13** PI CO.
- 14 HotHouse
- **15** Metro

- 16 St. Lawrence Market
 - 17 LCBO
 - 18 Starbucks
 - 19 Second Cup Coffee
 - **20** Rexall
 - 21 Tim Hortons
 - 22 The Flatiron
 - 23 CC Lounge & Whisky Bar

- **24** Fresh
- **25** Winners
- 26 St. Lawrence Centre for the Arts
- 27 Fran's Restaurant & Bar
- 28 Biff's Bistro
- 29 Oliver Bonacini
- 30 Hockey Hall of Fame

- Brookfield Place
- Meridian Hall
- 3 Eggspectation
- 34 The Keg Steakhouse & Bar
- Tilted Kilt Pub and Eatery
- The Old Spaghetti Factory
- 37 Scotland Yard Pub

- Bier Markt
- **39** Goose Island Beer Co.
- 40 Shoppers Drug Mart
- 41 Pizza Hut
- 42 Tim Hortons
- 43 Farm'r

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ŧ	PROJECT	ADDRESS	STOREYS	# UNITS	OFFICE (SF
	Tower at Pier 27	7 Queens Quay East	35	336	_
	100 Queens Quay at Sugar Wharf	100 Queens Quay East	25	_	763,000
	Pinnacle One Yonge	1 Yonge Street	22, 35, 65, 80, 95	2,838	_
	Sugar Wharf Condominiums (Phase 1)	95 Lake Shore Boulevard East	64, 70	1,500	_
	65 King Street East		_	_	400,000
	Yonge & Rich Condominiums	25 Richmond Street East	46	682	_
	St Lawrence Condos at 158 Front	158 Front Street East	26, 26	490	_
	Time and Space Condos	177 Front Street East	18, 29	1,586	_
	Lakeside Residences	215 Lake Shore Boulevard East	14, 39, 49	1,148	_
	Waterfront Innovation Centre	155 Queens Quay East	_	_	90,000
RE-	CONSTRUCTION & PROPOSE	D DEVELOPMENTS			
1	Pinnacle One Yonge Commercial	1 Yonge Street	40	_	1,146,098
2	Sugar Wharf Condominiums (Phase 2)	55 Lake Shore Boulevard East	77, 87, 90	1,927	_
3	34-50 King East	34 King Street East	33	219	106,509
4	120 Church	120 Church Street	45	442	_
5	The Saint	89 Church Street	46	419	_
6	110 Adelaide Street East	110 Adelaide Street East	42	287	35,392
7	129-151 George Street	129 George Street	20	_	_
8	125 George	125 George Street	39	520	80,893
9	65 George	187 King Street East	17	16	_
0	33 Sherbourne	33 Sherbourne Street	38	439	_
1	Quay House	162 Queens Quay	21	460	_

TRANSIT & CONNECTIVITY

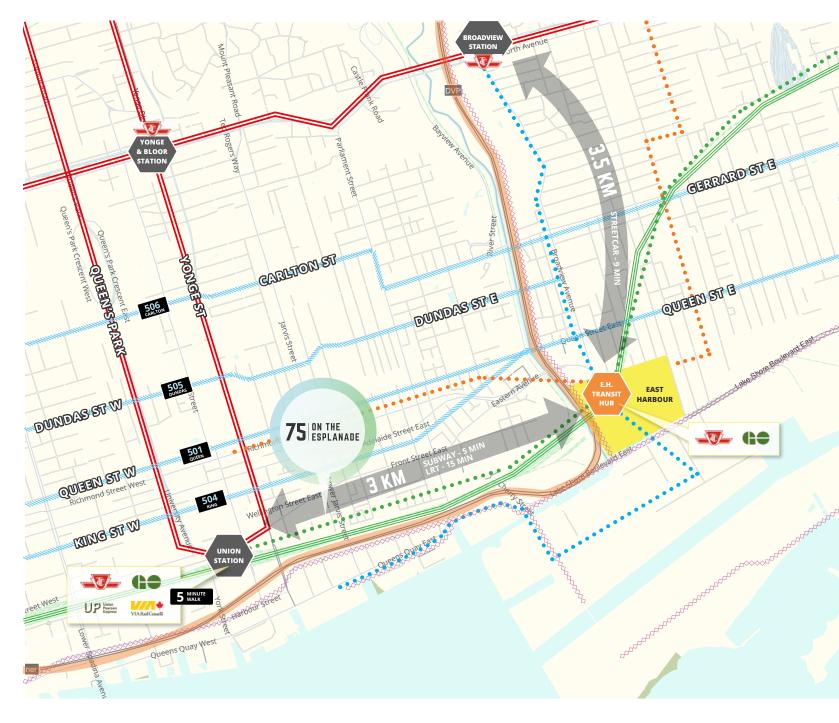






Transit Score





SUBMISSION GUIDELINES

Interested parties will be invited to provide submissions for the Property in the form of an initial Letter of Intent ("LOI") to the Advisor. Submissions should include, at a minimum, the information and terms outlined below:

- Purchase Price for the Property;
- Name of the ultimate beneficial owners of the prospective purchaser, including their respective percentage interests;
- Evidence of the prospective purchaser's financial ability to complete the transaction, including the method of financing the purchase;
- Deposit structure;
- · Terms and conditions of closing;
- Schedule of timing and events to complete closing;

Prospective purchasers should note that the Vendor is under no obligation to respond to or accept any proposal for the Property. The Vendor reserves the right to remove the Property from the market and to alter the process described above and timing thereof, at its sole discretion. The Property described herein is to be purchased on an "as is where is" basis.

SUBMISSION DATE

Offers will be reviewed on an as received basis, submitted to the care of:

GRAHAM SMITH*

Senior Vice President Agency Retail Group +1 416 855 0914 Graham.Smith@am.jll.com

BRANDON GORMAN**

Senior Vice President Agency Retail Group +1 416 855 0907 Brandon.Gorman@am.jll.com

Submissions will be evaluated primarily on the consideration offered, the method of payment of the consideration, the prospective investor's ability to complete the transaction and the proposed date and conditions of closing.

CONFIDENTIALITY

By receipt of this Investment Summary, the recipient agrees that this document and its contents are confidential; that it will hold and treat it in the strictest of confidence; that it will not directly or indirectly disclose this document or its contents to any firm, person, or entity without the Vendor's prior written consent and that it will not use or permit this document to be used in any manner detrimental to the interests of the Vendor, the Advisor, or their affiliates. This document is not to be reproduced, in whole or in part, without the prior written consent of the Vendor and the Advisor. The terms and conditions in this section will relate to all sections of this Investment Summary as if stated independently therein.

EXCLUSIVE ADVISOR

All inquiries regarding the Property should be directed to:

GRAHAM SMITH*

Senior Vice President Agency Retail Group +1 416 855 0914 Graham.Smith@am.jll.com

MATTHEW MARSHALL*

Sales Associate Agency Retail Group +1 416 238 9925 Matthew.Marshall@am.jll.com

BRANDON GORMAN**

Senior Vice President Agency Retail Group +1 416 855 0907 Brandon.Gorman@am.jll.com

For more information on financing and debt related services please contact:

ADAM BUDD

Vice President Debt Capital Markets +1 416 238 5988 adam.budd@am.jll.com

^{**}Broker, *Sales Representative





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All renderings and site plans are artist's concept. Dimensions and details are subject to change.